# Crisis Counseling Assistance and Training Program (CCP)

# Data Collection Forms (Expiration Date 9/30/18)

**Frequently Asked Questions (FAQs)**

## General Questions

### Which crisis counselor in a team or pair of counselors should complete the required individual/ family, group, or other form?

### Crisis counselors should determine with the help of program management or through discussion with one another who will be responsible for completing the appropriate form. It is important to remember that although crisis counselors are required to be deployed in pairs only one form should be completed in order to prevent double counting. In order to ensure that both counselors are credited with the encounter, the counselor completing the form should note both employee numbers.

### Since crisis counselors cannot fill out the Individual/Family Crisis Counseling Services Encounter Log until after the encounter, how do they remember the information?

* + While crisis counselors should not fill the form out in front of the survivors, they should feel free to carry a small notebook in which they can jot down notes. Crisis counselors may want to ask survivors if they mind if they take a couple of notes, but they should reassure survivors that this information does not include their name or address. Also, because crisis counselors should be out in teams, one crisis counselor may keep notes, while the other is the lead in the engagement

### If a crisis counselor visits a group of unrelated people living in the same household, should that interaction be logged on the Individual/Family Crisis Counseling Services Encounter Log?

* + Yes, the Individual/Family Crisis Counseling Services Encounter Log is meant to capture interactions with those who live together as a household, even if those people are not related.

### If a crisis counselor is visiting with a family or household and a neighbor comes by, does the crisis counselor include the neighbor in the same Individual/Family Crisis Counseling Services Encounter Log, or would he or she complete a separate form?

* + The Individual/Family Crisis Counseling Services Encounter Log would not capture interactions with a neighbor. The crisis counselor should complete a separate Individual/Family Crisis Counseling Services Encounter Log for the neighbor if the encounter lasts for 15 minutes or more. If the encounter with the neighbor is shorter than 15 minutes, the crisis counselor should log it on the Weekly Tally Sheet.

### When a crisis counselor meets with an individual for 15 minutes or more following a group counseling or public education session, does the crisis counselor include the encounter on the Group Encounter Log form for the group session that already took place, or does the crisis counselor complete a separate Individual/Family Crisis Counseling Services Encounter Log?

* + The crisis counselor should complete a separate Individual/Family Crisis Counseling Services Encounter Log for the individual that he or she encountered after the group session.

### If a crisis counselor meets with someone for over 15 minutes, and then a second family member enters (as the first person leaves) and starts a new conversation for another 15 minutes, how many forms need to be filled out?

* + The crisis counselor should document both conversations on the same Individual/Family Crisis Counseling Services Encounter Log.

### If a group session is finished in LESS than 15 minutes, should the crisis counselor still complete

***the Group Encounter Log form?***

* + No, the crisis counselor should log the contacts on the Weekly Tally Sheet.

### If the crisis counselor completes the Child/Youth or the Adult Assessment and Referral Tool, does he or she still have to complete the Individual/Family Crisis Counseling Services Encounter Log?

* + If the use of the Child/Youth or Adult Assessment and Referral Tool is precipitated by an individual/family crisis counseling services encounter lasting more than 15 minutes, then both forms should be completed. However, if the visit is only to administer the Child/Youth or Adult Assessment and Referral Tool, presumably the Individual/Family Crisis Counseling Services Encounter Log was completed prior to the visit, and only the Child/Youth or Adult Assessment and Referral Tool would be completed for the follow-up visit.

### How are phone calls logged?

* + Phone calls are documented like any other individual interaction. If a phone call (not received via the hotline) lasts 15 minutes or longer, it should be logged using the Individual/Family Crisis Counseling Services Encounter Log (with “phone counseling” checked under Location of Service). If the phone call lasts less than 15 minutes, it is tallied on the Weekly Tally Sheet, under “Telephone contact by crisis counselor.”

### How are calls received via the CCP hotline recorded?

* + If a call received on the helpline/hotline/crisis line lasts longer than 15 minutes, then the encounter should be captured on the Individual/Family Crisis Counseling Services Encounter Log. Under Location of Service, the “phone counseling” and “hotline, helpline, or crisis line” items should also be checked. If the encounter is less than 15 minutes, it is tallied on the Weekly Tally Sheet, under “hotline, helpline, or crisis line” contact.

### My CCP uses texting and chatting to provide outreach and crisis counseling. How are these interactions recorded?

* + While face-to-face crisis counseling is preferred, alternative methods of outreach can be recorded, as well. Brief contacts by chat or text can be recorded under “email contacts” on the Weekly Tally Sheet. If the chat or text becomes more in-depth, and lasts longer than 15 minutes, then an Individual/Family Crisis Counseling Services Encounter Log should be completed, noting “phone counseling” as the Location of Service.

### Are the data forms available in other language beside English?

### At this time, the data forms are only available in English. Spanish versions of the forms are anticipated for distribution in late 2016 or early 2017. Please contact SAMHSA DTAC at [dtac@samhsa.hhs.gov](mailto:dtac@samhsa.hhs.gov) or 1-800-308-3515 for more information.

## Individual / Family Crisis Counseling Services Encounter Log

### Do both crisis counselors have to add their employee numbers to the Individual/Family Crisis Counseling Services Encounter Log?

* + The second employee number is not required, but it is provided for situations when crisis counseling is done in pairs. For safety reasons, door-to-door canvassing should always be conducted in teams. There are certainly other situations when crisis counseling encounters are conducted by a single crisis counselor, such as when a survivor approaches a staff member following a group presentation. It is suggested that the team decide who will “lead” the discussion, while the other crisis counselor can take notes to complete the form.

### What should the crisis counselor select if the race of the participant(s) in an encounter is/are unknown?

* + The crisis counselor should use his or her best judgment in identifying the race of the participant(s) in the encounter. If the crisis counselor cannot make a guess, then he or she should leave the question blank.

### When a crisis counselor is providing services in a location that is not listed, what should be selected?

* + The crisis counselor should select “Other” and specify the type of location in the response box. Whenever possible, the crisis counselor should provide a general descriptive term, rather than the proper name or address of the location (e.g., list “museum” and not the “American Museum of Modern Art” or list, “disaster supply distribution center,” not the actual address of the distribution center).

### When a crisis counselor is providing services to survivors at a hotel or motel in which the survivors are staying, what location should be selected?

* + The crisis counselor should select “temporary home” for these encounters.

### What should the crisis counselor select if the focus of the encounter is a topic/category not listed on the Individual/Family Crisis Counseling Services Encounter Log?

* + The crisis counselor should select “Other” and specify the focus in the response box (e.g., disaster recovery).

### What should the crisis counselor select if the type of referral provided during the encounter is not listed on the Individual/Family Crisis Counseling Services Encounter Log?

* + The crisis counselor should specify what it is in the “other” response box. The referral should be described as the type of agency, not the specific agency name (e.g., basic needs provider).

### What kinds of factors should be documented under Risk Categories?

* + The Risk Category items should describe what the individual(s) was/were dealing with at the time (onset) of the disaster event. Most of these risk categories are expected to be the result of the disaster experience, but a few of them (e.g., past substance use/mental health problem, preexisting physical disability, or past trauma) could have been present prior to the disaster. If a risk factor presented itself before the disaster, it would not be documented here.

### In the Event Reactions section, should the crisis counselor note reactions that have been resolved? For example, if a survivor had initially been experiencing headaches immediately following the disaster event, but during the encounter, the survivor stated those were no longer occurring, should the headaches be documented as an event reaction?

* + The Event Reactions section should indicate reactions present at the time of the crisis counseling encounter, or those that the survivor indicates that they are presently experiencing. If a survivor indicates that they are no longer experiencing any behavioral, emotional, physical, or cognitive reactions, then “Coping Well” should be checked on the form.

### Should the questions (such as demographics and risk factors) be read to the survivor(s), in order to ensure the answers are correct?

* + No, the crisis counselors should never use the form during the encounter or read the questions aloud. However, the crisis counselor should be familiar enough with the

items requested on the forms that he or she can ask probing questions to elicit information. The crisis counselor should complete the form after the encounter is over and should use his/her best judgment to answer the questions based on the information that was voluntarily shared and any observations he or she had during the encounter. It is good practice for one crisis counselor to be the “lead” in the interaction, and the other to listen to remember details, or take a few notes to ensure proper documentation after the visit.

### Are crisis counselors required to provide referrals or handouts if risk factors or event reactions are identified?

* + No, a crisis counselor is not required to provide referrals or handouts, but the team should keep resource lists and printed education materials (e.g., brochures about the CCP, or tip sheets on coping with disaster reactions) on hand and available for when they are needed. The CCP mobile application provides access to a variety of project and nationwide resources.

### Is it possible for crisis counselors to give out printed materials, but not give a referral? And is it acceptable for a crisis counselor to give a referral without providing any handouts or brochures?

* + Yes, crisis counselors may give out printed materials (e.g., tip sheets on coping with disasters) without giving a referral, when this seems appropriate to the team. And yes, a crisis counselor may alternatively give a referral without providing printed materials, but it is advisable that the team keep a referral resource list handy and to verify the accuracy of the referrals (i.e., contact information, location, and services provided) as needed.

### If the crisis counselor has an encounter where the participant(s) have a family member translating to another language (i.e., the crisis counselor speaks English, and a family member translates for the participants), what does the crisis counselor note for the “primary language” question?

* + If an individual provided interpretation to provide counseling services to someone who did not speak English, then that other language of the survivor should be noted. However, if the other language is spoken only among family members, and yet the crisis counseling occurred in English, then English should be noted.

### On the third visit to a particular individual (or family), should the crisis counselor complete an Individual/Family Crisis Counseling Services Encounter Log or the appropriate Assessment and Referral Tool?

* + If the portion of the encounter prior to the administration of the Adult or Child/Youth Assessment and Referral Tool lasts longer than 15 minutes, then the crisis counselor should complete the appropriate Assessment and Referral Tool *as well as* the Individual/Family Crisis Counseling Services Encounter Log. However, if the Individual/Family Crisis Counseling Services Encounter Log is completed and a separate appointment is made for the administration of the appropriate Assessment and Referral Tool, then at the second visit only the Adult or Child/Youth Assessment and Referral Tool is used.

### A crisis counselor has a 13-minute encounter with an individual, in which the counselor offers some tips for coping, but the individual stops short, becoming emotional, and asks the crisis counselor to come back to the home. Should the crisis counselor fill out the Individual/Family Crisis Counseling Services Encounter Log?

* + Yes. Although the general rule for individual/family encounters is that they should be at least 15 minutes, if a significant interaction is only a minute or 2 short, the encounter can still be recorded on the Individual/Family Crisis Counseling Services Encounter Log. However, it is recommended that the crisis counselor be equipped with many skills to engage an emotional individual so that this type of encounter would typically last longer than 15 minutes.

### If a crisis counseling encounter occurs in a home in which other family members are present, but those others do not speak to the counselor (e.g., they are watching television, playing games, etc.), should those family members be counted in the Individual/Family Crisis Counseling Services Encounter Log?

* + No, the crisis counselor should only count those who were fully engaged during the encounter for 15 minutes (i.e., those who are actively listening and/or talking).

### What if there is a baby present during the encounter? Do you log the baby on the

***Individual/Family Crisis Counseling Services Encounter Log?***

* + If the child is too young to engage in meaningful dialogue, then they should not be recorded on the Individual/Family Crisis Counseling Services Encounter Log.

## Group Encounter Log

### Is it required to list two crisis counselor numbers on this form?

* + It is always recommended that crisis counselors perform services in pairs. However, the second crisis counselor is not a required field on this form. If more than one staff member is present during a group encounter, those staff should coordinate to make sure that only one Group Encounter Log is completed.

### If a crisis counselor is invited to provide a presentation/public education session, yet during the session the participants do most of the talking, what type of service should be selected on the Group Encounter Log form?

* + The crisis counselor should select group counseling.

### If a crisis counselor is invited to facilitate a group counseling session, yet during the session, the counselor ends up doing the majority of the talking, what type of service should be selected on the Group Encounter Log form?

* + The crisis counselor should select public education session.

### What should the crisis counselor select if the race or races of one or more participants in an encounter is/are unknown?

* + The crisis counselor should use his or her best judgment in identifying the race(s) of the participants in the group encounter.

### If a crisis counselor meets a group for 15 minutes or more, and for half of the time the participants do the talking, and for the other half the crisis counselor does the talking, should the crisis counselor select both group counseling and public education for “Type of Service”?

* + No, only one can be selected. The crisis counselor should use his or her best judgment to choose what he or she feels was the majority of the focus of the session—either group counseling or public education, but not both.

## Weekly Tally Sheet

### When is the Weekly Tally Sheet completed?

* + The data collection form is filled out at the end of each day, and submitted on a weekly basis.

### How many staff members should tally their data on the same Weekly Tally Sheet?

* + Only one staff member should use each Weekly Tally Sheet, as only one field is provided for his or her employee number. Staff working in pairs should not document the same services completed together and instead should plan ahead which crisis counselor will record which service on the weekly tally sheet.

### When a staff member disseminates an e-mail message to a large listserv and everyone gets the same message, is this logged on the Weekly Tally Sheet as one e-mail, or as the total number of people who were sent the e-mail?

* + Since a listserv is used, this would be logged as one under mass media. If the e-mail is sent to a smaller group, which is not managed by a listserv (such as a group of eight people who signed up for your CCP’s support group), then it could be logged as an e- mail contact, and the number of recipients noted.

### If a staff member gives a 5-minute presentation to a group of 50 people, is this logged as 50 in-person brief contacts or 1 social networking message?

* + This would be logged as 50 in-person brief contacts.

### If a staff member attends a local town hall meeting, but does not speak personally to anyone or introduce him- or herself to the group, how is it logged on the Weekly Tally Sheet?

* + This would not be logged on the Weekly Tally Sheet because the staff member did not speak to anyone.

### When a CCP staff member provides or distributes a packet of materials with more than one item in the packet, should this be logged as one material item distributed, or should it be logged with the number of material items in the packet?

* + The staff member should log this as one material item distributed, not the number of material items in the packet.

### When a CCP staff member posts an update to Facebook, should he or she also count the

***number of likes and shares to the Weekly Tally Sheet?***

* + No, the staff member should only log the number of Facebook posts made. Likes and shares can be captured in a CCP report narrative.

### When a CCP staff member posts an update to Twitter (a tweet), should he or she also add the number of re-tweets to the Weekly Tally Sheet?

* + No, the crisis counselor should only log the number of tweets. Re-tweets and favorites can be captured in a CCP report narrative.

### If a CCP staff member sets up a recurring message or advertisement to be posted (via a social media management dashboard, newspaper, or radio station), how many messages should this be logged as?

* + The staff member should log each consecutive message that is posted, even if it is the same message being posted.

### If a CCP arranges to broadcast a public service announcement (PSA) on the radio or television, can the Weekly Tally Sheet document the listenership/viewership of the station?

* + No, the Weekly Tally Sheet should document the number of times the PSA airs, but it should not include any listenership/viewership data. This information can be captured in a CCP report narrative.

### If a CCP has a partnership with a restaurant, and the restaurant is printing the CCP support message and phone number on every customer receipt, can the CCP log it on the Weekly Tally Sheet?

* + Since the receipts show the message and phone number, they can be counted as “materials handed to people with little or no interaction.” Since this distribution is not being done by crisis counselors, the program should dedicate another person to complete the Weekly Tally Sheet.

### If a CCP has a partnership with a local store that is posting the CCP support message and phone number on their electronic marquee, where do CCPs count that on the Weekly Tally Sheet?

* + The message board should be counted as one mass media message.

### If a CCP has a partnership with local realtors as they help find housing for displaced survivors, and the CCP message and phone number are printed on their lawn signs, can CCPs count this on the Weekly Tally Sheet?

If the number of signs put up in lawns is being counted, then each sign could be counted as materials distributed. If the program prints a large number of signs, but does not track how many get put out, then they should count one “mass media” message, and then report the number printed in the CCP reporting narrative.

## Adult Assessment and Referral Tool

### What if the survivor refuses to answer questions for the Adult Assessment and Referral Tool?

* + All services and interactions within the CCP are voluntary and anonymous. If you believe someone is a danger to him- or herself or others, contact your team leader for further assistance.

### When is the tool administered?

* + It is recommended on the third and fifth encounter or if the survivor is experiencing severe reactions to the disaster.

### If you are visiting someone for the first time and you think you are witnessing intense reactions, can you complete the Adult Assessment and Referral Tool even though it is not the third visit?

* + Yes, you may use the Adult Assessment and Referral Tool anytime you are meeting with someone who seems to be experiencing intense reactions. The tool is there to help you whether or not a problem is serious enough to warrant a referral to more intensive services.

### If you know you are doing more intensive work with the survivor, such as Skills for

***Psychological Recovery, do you still need to administer the tool on the third and fifth visits?***

* + No, because you already have a plan for recovery with the survivor.

### Should the questions be read aloud to the survivor, or completed afterwards, like the items on the Individual/Family Crisis Counseling Services Encounter Log?

* + Unlike the Individual/Family Crisis Counseling Services Encounter Log, the Adult Assessment and Referral Tool is supposed to be read aloud to the adult survivor during the encounter. There are instructions on the form on how to do this.

## Child/Youth Assessment and Referral Tool

### Does a parent have to be present when the tool is administered?

* + A parent or school staff member needs to be aware that the child is being assessed and present if necessary.

### If the assessment is administered at school with school staff present, do you still need parental consent?

* + It is strongly recommended that notice been given to parents, and parental consent be obtained, prior to CCP staff members interacting with children at the school.

### What if the child is too young to understand and answer the assessment questions?

* + The crisis counselor should work with the child’s parent to discuss the questions, or the parent can answer on behalf of the child (ages 0-7).

### Should the questions be read aloud to the survivor or completed afterwards like the items on the Individual/Family Crisis Counseling Services Encounter Log?

* + Unlike the Individual/Family Crisis Counseling Services Encounter Log, the Child/Youth Assessment and Referral Tool is supposed to be read aloud to the child or the parent during the encounter. There are instructions on the form on how to do this.

### I am uncomfortable about asking if someone is thinking of hurting him- or herself or others.

***What should I do if someone says yes? And won’t asking about it just give the person ideas?***

* + It is a common fear that asking about suicidal thoughts might cause people to think about killing themselves, but it does not; it simply shows that you care and that you are listening with acceptance and an open mind. Before you administer this tool, be sure you have a plan in place for what to do if someone does say yes to this question; protocols will vary, so talk to your supervisor ahead of time. You should also always have a list of referrals on hand, in case a survivor needs more intensive services.

## Participant Feedback Survey

### When should the surveys be disseminated?

* + The survey should be disseminated twice during the Regular Services Program (RSP). The first set of surveys should be administered approximately 6 months after the disaster, usually just before, or just after the First Quarterly Report (depending on the length of the Immediate Services Program. The second administration occurs 12 months following the disaster and before the end of the program.

### What is the best way to ensure participation in the survey?

* + Programs should disseminate the surveys in a self-addressed, stamped envelope with a pen, and their staff should even offer to wait and take the sealed survey with them.

### Whom should the survey be given to?

* + It should be given to any survivor receiving primary services in the identified week of dissemination.

### Why is this survey important?

* + Any feedback from survivors will help guide the program and help to improve services given to survivors. Feedback from survivors will be reported in summary form. No individual names will ever be connected to individual information.

### Is this survey used to evaluate the performance of particular crisis counselors?

* + No. Although the questions refer to the crisis counselor, the survey does not name him/her in any way, and this information is not used to single out crisis counselor performance. Feedback from crisis counselors will be reported in summary form. No individual names will ever be connected to individual information.

## Service Provider Feedback Survey

### Why should crisis counselors fill this survey out?

* + Any feedback provided by program crisis counseling staff can help to improve the program and to improve the CCP for future programs.

### What if the program management does not like what I have to say in the survey?

* + The survey is anonymous and confidential and done online. An outside party summarizes the comments and scores, so no identifying information is available to

program management.

### Why is the survey given twice throughout the life of a Regular Services Program (RSP)?

* + The survey is given twice to measure the usefulness of the required trainings, the levels of staff stress, and the experiences of staff throughout the life of the program.

For more information about data collection and evaluation in the CCP, and additional Frequently Asked Questions about the CCP mobile app for data collection, visit <http://media.samhsa.gov/DTAC-CCPToolkit/evaluating.htm>.